LOCAL

the city of Lancaster
a city authentic

CITY OF LANCASTER 2021

CITY REVITALIZATION AND IMPROVEMENT ZONE
LOCAL TAX REPORT INSTRUCTIONS

The City of Lancaster has established a City Revitalization and Improvement Zone (CRIZ) in accordance with Act 52 of 2013. Selected state and local taxes collected from businesses working within the CRIZ will be used to fund projects approved by the Lancaster CRIZ Authority for various economic development projects within the CRIZ.

Pennsylvania law requires all businesses within the CRIZ or businesses working on a CRIZ Authority approved project to complete this report annually so that selected local taxes may be transferred to the CRIZ Fund established for the redevelopment projects.

All businesses listed on the master listing must complete the report on an annual basis and the report must be received by the City of Lancaster ***on or before June 15, 2022*** identifying the type and amount of all taxes remitted to the local tax collector during the previous calendar year **(January 1, 2021 through December 31, 2021)**. Please maintain evidence of timely filing and a copy of what you filed (copy of email or proof of mailing or hand delivery).

Each business must use the schedules in this report to identify local taxes attributable to the location(s) within the CRIZ or the CRIZ Authority approved project. To determine taxes paid, the schedules require businesses to identify tax payments and tax refunds.

THE SCHEDULES MUST BE COMPLETED BASED ON PAYMENTS MADE AND REFUNDS RECEIVED IN CALENDAR YEAR 2021 (CASH PAYMENTS OR REFUNDS RECEIVED); REGARDLESS OF THE YEAR THAT THEY ARE RELATED TO.

Refund payments issued by the local taxing authority as the result of an overpayment, the submission of an amended tax return or a successful petition for refund must be documented on each schedule within the Report.

NOTE: This form is for LOCAL tax remittances ONLY. DO NOT include STATE or FEDERAL tax remittances on this form. Report your STATE tax remittances ONLINE on the PA STATE website. Go to: E-Signature (state.pa.us) for instructions on filing your STATE form.

This LOCAL completed report must be Mailed, Emailed, or Hand-Delivered

On or before June 15, 2022 to:

City of Lancaster
ATTN: CRIZ Reports
PO Box 1599
Lancaster, PA
17608-1599
CrizReports@cityoflancasterpa.com

Questions regarding the report may be directed to our compliance contact FourScore LLC at (484) 951-1289.

For more information on the Lancaster CRIZ, go to:
www.cityoflancasterpa.com/investment-incentives-tax-credits-and-financing/criz/

CITY OF LANCASTER
LOCAL CRIZ
REPORTING 2021

CITY REVITALIZATION AND IMPROVEMENT ZONE
ANNUAL CRIZ TAX REPORT
(Based on CASH BASIS payments made in 2021)

1. Business Information Calendar Year: **2021**

Legal Name: _____

Doing Business As (DBA)/Trade Name: _____

Locations within the CRIZ (or CRIZ Project Address): _____

Address 1: _____

Address 2: _____

City:_____State: _____ZIP Code: _____

Date business commenced operations in the CRIZ: _____

If more than two CRIZ business locations or CRIZ Authority Approved Projects, please identify additional locations on a separate sheet.

Did the business cease operations? Yes: _____ No: _____ If yes, date business ceased (mm/dd/yyyy)_____

Did the business move out of the CRIZ? Yes: _____ No:_____ If yes, date business moved out of CRIZ: _____

If business moved, new business address (street address, city, state, zip):

_____

Describe the type of business, principal product or service and parent company, if any:

_____

2. Business Tax Account Information

Federal Employer Identification Number: _____

Social Security Number (for businesses without employees): _____

3. Contact Information

All questions concerning this report should be directed to the following contact(s) (must be Taxpayer):

Taxpayer Name: _____ Taxpayer Title: _____

Taxpayer Email: _____ Taxpayer Telephone: _____

CASH BASIS

CITY OF LANCASTER
LOCAL CRIZ REPORTING
2021

BUSINESS(ES) WITH LOCATION(S) IN THE CRIZ

TAX TYPE	Local taxes paid by the business for ALL City of Lancaster location(s) in the *2021* CALENDAR YEAR (less cash basis refunds)	Local taxes paid and attributable to CRIZ LOCATION(S) within the City of Lancaster in the *2021* CALENDAR YEAR (less cash basis refunds)	
Local Employer Wage OR Earned Income Tax (EIT) *for Employees or Business Owners* ***residing*** *in the City of Lancaster* ***ONLY(Live in PSD 361001)***	**TOTAL ↓**	**TOTAL ↓**	**CRIZ%=55% ↓**
Local Services Tax (LST) *for Employees or Business Owners* ***working*** *in the City of Lancaster* ***(Work in PSD 361001)***	**TOTAL ↓**	**TOTAL ↓**	**CRIZ%=90.4%↓**
Total Taxes remitted to the City of Lancaster attributable to **CRIZ BUSINESS LOCATION(S) ⟶**			

CRIZ AUTHORITY APPROVED PROJECT(S)

TAX TYPE	PROJECT LOCATION(S) within the City of Lancaster in the 2021 CALENDAR YEAR (less cash basis refunds)	
Local Employer Wage OR Earned Income Tax (EIT) *only for those Employees or Business Owners* ***working on a CRIZ Authority Approved Project AND who reside*** *in the City of Lancaster* ***(Live in PSD 361001)***	**TOTAL CRIZ LOCATIONS ↓**	**CRIZ % = 55% ↓**
Local Services Tax (LST) *for Employees or Business Owners* ***working on a CRIZ Authority Approved Project (Work in PSD 361001)***	**TOTAL ↓**	**CRIZ % =90.4% ↓**
Total Taxes remitted to the City of Lancaster attributable to **CRIZ AUTHORITY APPROVED PROJECTS ⟶**		

Taxpayer Affirmation

"I hereby affirm under penalties prescribed by law that this report, including any accompanying schedules, has been examined by me, and to the best of my knowledge and belief is a true, correct and complete report." (Must be signed by taxpayer)

Signature of authorized Taxpayer: _____

Print/Type Taxpayer name: _____

Date of Submission (mm/dd/yyyy): _____

Preparer's signature if different from taxpayer: _____

Print/Type Preparer's name: _____

Preparer's phone number: _____ Preparer's email: _____